



21. Friday Footnotes

Our office will be closed on Monday, May 26th in

Happy Memorial Day Weekend!

observance of Memorial Day. We hope you have a wonderful long weekend! We've started the party early with kids and doggies in the office today!



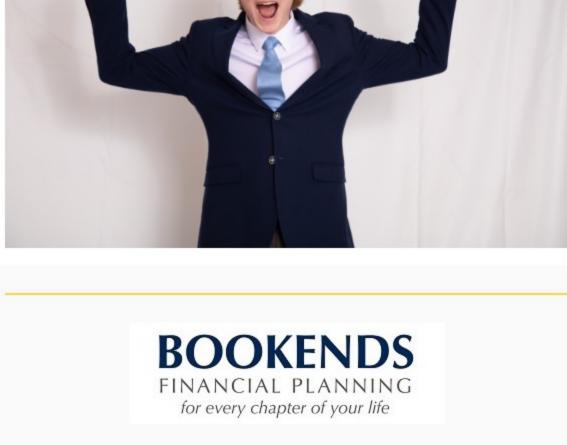
May has been a big month for Jack, first graduating from IU, and today passing the Series 65 exam. He's officially a Financial Planner!

Congratulations, Jack!

FINRA









Tanner Boston, Portfolio Management Associate: <u>Tanner.Boston@bookendsfp.com</u>

if you do not wish to receive emails from us, primarily intended to advertise or promote products or services, please reply to the

Associates, Inc. and Charles Schwab & Co, Inc., Members New York Stock Exchange/SIPC. Bookends Financial Planning is not a registered broker/dealer. Links to third-party websites are being provided for informational purposes only. Bookends Financial Planning is not affiliated with and does not endorse, authorize, or sponsor any of the listed websites or their respective

7320 US 31 S - Indianapolis, IN 46227 - 317-859-2502 www.bookendsfinancialplanning.com

Mindy Christian, SVP Operations: Mindy.Christian@bookendsfp.com

 Katie White, Sr. Relationship Manager: Katie.White@bookendsfp.com Krista Agee, Relationship Manager: Krista.Agee@bookendsfp.com

Sarah Boston, Financial Planner, Investment Consultant,

The Bookends Financial Planning Team

sender of this email stating that you do not want to receive such emails. If you opt-out of this type of email, we will continue to send to you emails that are not primarily advertisements/promotions, including emails addressing information related to servicing your accounts. Investment advisory services offered through Bookends Financial Planning. Securities offered through Raymond James &

sponsors. Bookends Financial Planning is not responsible for the content of any third-party website or the collection or use of information regarding any websites users and/or members. Expressions of opinion are provided as of the date above and subject to change. Any information should not be deemed a recommendation to buy, hold or sell any security. Certain information has been obtained from third-party sources we consider

securities, markets, or developments referred to in this material and does not include all available data necessary for making an investment decision. Prior to making an investment decision, please consult with your financial advisor about your individual the statements, opinions or forecasts provided herein will prove to be correct.

Bookends Financial Planning and its employees may own options, rights or warrants to purchase any of the securities mentioned in e-mail. This e-mail is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of, or taking of any action in reliance upon, this information by persons or entities other than the intended recipient is prohibited. If you received this message in error,

please contact the sender immediately and delete the material from your computer. Bookends Financial Planning does not accept orders and/or instructions regarding your account by e-mail, voice mail, fax or any alternate method. Transactional details do not supersede normal trade confirmations or statements. E-mail sent through the Internet is not secure or confidential. Bookends Financial Planning reserves the right to monitor all e-mail.

situation. Investing involves risk and you may incur a profit or loss regardless of strategy selected. There is no guarantee that Whenever you invest, you are at risk of loss of principal as the market does fluctuate. Past performance is not indicative of future results. Purchases are subject to suitability. This requires a review of an investor's objective, risk tolerance, and time horizons. Investing always involves risk and possible loss of capital. Any information provided in this e-mail has been prepared from sources believed to be reliable but is not guaranteed by Bookends Financial Planning and is not a complete summary or statement of all available data necessary for making an investment decision. Any information provided is for informational purposes only and does not constitute a recommendation.

Bookends Financial Planning · 7320 US 31 S · Indianapolis, IN 46227-8541 · USA