



2. Friday Footnotes

Tragic Fires in CA

Our hearts are aching for the California residents living through the wildfires. On the heels of the east coast destruction caused by hurricanes Helene and Milton, it really has me thinking about risk management. We've already heard stories of Florida residents having their homeowners insurance policies canceled and now we're hearing California residents have had their fire provisions canceled.

How are you managing risk?

- Now is a good time to review your current insurance policies in depth
- Beneficiary check up
- Estate Planning documents check up

Contact us **if you are interested in an Everplans account to help keep you organized!**

2024 TAX PLANNING CHECKLIST

2025 Market Outlook

Tanner is compiling commentary from analysts that we'll share next week. In the meantime, if there is a topic you'd like us to cover or a question you have, click [here](#) to send us a note!

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