



19. Friday Footnotes

Congratulations, Jack!

Jack has successfully completed his college journey with a degree in Finance and Corporate Innovations at the Kelley School of Business, Indiana University. We're very proud of him! Jack will continue his career as a financial planner for Bookends, next taking the Series 65 exam for his license.



Happy Mother's Day!

This weekend we honor all mothers for the gift of life and their tireless dedication to humanity. And for knowing which color cup is used for each type of beverage, or mood, depending on the moment.



Sarah has been out of the office this week attending a workshop to attain the Integrated Wealth Advisor designation. The workshop, hosted in Scottsdale, AZ, kicked off an eight month program. She also visited with a client and hiked Pinnacle Peak on a gorgeous day. This is your reminder to get some fresh air and vitamin D this weekend! (Also, retirement in AZ seems pretty sweet ;)

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