



17. Friday Footnotes

Walkin' on Sunshine!

The sun has been shining in Indiana, a welcome respite from the cold and grey of winter. I've heard from many clients this week that they've been turning off the news and getting outside to walk, dig in the dirt, or watch kids play sports. Good! Our parasympathetic nervous system has been put through the ringer these past few months, and it's time for some healing Vitamin D. I hope you all have a beautiful weekend! -Sarah

Form 1040 Department of the Treasury—Internal Revenue Service		2024	CMB No. 1545-0074	IRS Use Only—Do not write or staple in this space.
For the year Jan. 1–Dec. 31, 2024, or other tax year beginning _____, 2024, ending _____, 20		See separate instructions.		
Your first name and middle initial	Last name		Your social security number	
If joint return, spouse's first name and middle initial	Last name		Spouse's social security number	
Home address (number and street). If you have a P.O. box, see instructions.			Apt. no.	Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
City, town, or post office. If you have a foreign address, also complete spaces below.		State	ZIP code	
Foreign country name		Foreign province/state/country		Foreign postal code
Filing Status Check only one box.	<input type="checkbox"/> Single <input type="checkbox"/> Married filing jointly (even if only one had income) <input type="checkbox"/> Married filing separately (MFS) If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent: <input type="checkbox"/> If treating a nonresident alien or dual-status alien spouse as a U.S. resident for the entire tax year, check the box and enter their name (see instructions and attach statement if required):			
	<input type="checkbox"/> Head of household (HOH) <input type="checkbox"/> Qualifying surviving spouse (QSS)			

Another tax season has come to a close! Now is the best time to plan for 2025.

Send us your tax return, and we'll look at the analysis.

- Call the office at 317-859-2502 to schedule a drop-off time.
- [Email us](#) to request a secure email to send encrypted.
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Raymond James Investment Management

Weekly Market Commentary

Michael Gibbs, Managing Director, Lead Portfolio Manager

Markets have been up and down this week. The market's upward movement lacked a single driving factor but was influenced by thin liquidity and positioning. Strength was attributed to better-than-expected earnings, tariff mitigation efforts, and some positive trade developments. However, mixed headlines included China's firm stance on trade talks and speculation about relief for auto parts. Economic data showed a significant rise in March durable goods orders, though core capital-goods orders missed expectations. Initial jobless claims came in at 222K, slightly above the consensus of 220K, while existing-home sales fell short. Tariff uncertainty remains elevated, and the market will likely be influenced by any news related to the trade war. As we enter the heart of the Q1 2025 earnings season, close monitoring of earnings reports will be crucial for signs of further economic slowing.

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