



## 12. Friday Footnotes

*Short footnote this week while Sarah is traveling to see clients!*

### Funding Deadlines

*A reminder that the account types below can be funded for 2024 up until April 15th:*

- **Traditional IRA**
  - \$7,000 contribution limit
  - \$1,000 age-based catch-up, age 50+
- **Roth IRA**
  - \$7,000 contribution limit
  - \$1,000 age-based catch-up, age 50+
- **HSA**
  - \$4,150 Self-only
  - \$8,300 Family
  - \$1,000 age-based catch-up, age 55+
  - *\*Totals include employer contributions*

*ACH transfers must be requested before 3:30 pm on Monday, April 14th for an April 15th deposit date. A check can be accepted in the office until 3:45 pm on April 15th.*

## BOOKENDS

FINANCIAL PLANNING  
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